India is the leading sourcing destination across the world, accounting for approximately 55% market share of the USD 185-190 billion global services sourcing business in 2017-18. Indian IT & ITeS companies have set up over 1,000 global delivery centers in about 80 countries across the world. India has become the digital capabilities hub of the world with around 75% of global digital talent present in the country.

**IT/ITeS Sector Growth in India**

- India’s IT & ITeS industry grew to USD 167 billion in 2017-18
- Exports from the industry increased to USD 126 billion in 2017-18
- Domestic revenues (including hardware) advanced to USD 41 billion
- Spending on IT in India is expected to grow over 9% to reach USD 87.1 billion in 2018

**Sector expected to reach USD 350 billion by 2025**

Sector is among the leading employment generators with employing 3.97 million people in FY17, while 105,000 added in FY18.

**Why Punjab**

- Strong ecosystem with presence of 150+ registered IT units in varied fields like software development, cloud computing, website development, business intelligence etc.
- INR 820 Cr. of Export in 2017-18 (Including INR 390 Cr. from SEZ)
- State received INR 1687 Cr. investment in last 4 years (April 2014 till date)
- Ranked 3rd in India w.r.t Educational Development Index by United Nations
- 24 hrs. shift allowed for Men and Women
- No Lockouts / Strikes in past decade

**STPIs – Driving IT Growth in Punjab**

**STPI Mohali**

- Established in 1998 with exports sizing INR 4400 Cr. From 150 + companies proving employment to 35000+ professionals
- Plug and Play facilities with Ready made business environment
- Green building with 24*7 services
- State of Art Network Operations Centre equipped with infrastructure to ensure best managed services
- Local Administrative Office with fully furnished amenities
- State of the Art Tier-III world class Datacenter
- Facility of AI, Machine Learning and Data Analytics Labs

**STPI Amritsar**

- Under construction on 2.72 Acre with an estimated cost of INR 20 Cr.
- Centre is expected to act as a catalyst for the promotion of IT industry in the region
- Proposed Incubation facilities

**Skilled Human Capital Available**

- 6 Multi-Skill Development Centers commissioned in Ludhiana, Amritsar, Bathinda, Hoshiarpur and Shri Anandpur Sahib district
- 6000+ student graduating in IT and allied fields

**Students Graduating per Year**

<table>
<thead>
<tr>
<th>Particulars</th>
<th>No.</th>
<th>Capacity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Engineering*</td>
<td>102</td>
<td>45,013</td>
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<tr>
<td>Polytechnics</td>
<td>193</td>
<td>66,495</td>
</tr>
<tr>
<td>ITIs</td>
<td>369</td>
<td>70,000</td>
</tr>
</tbody>
</table>
100% Road Connectivity
4/6 Lane Highways
Road Density – 133 per Sq. Km ( Ranked 2)

Rail Network - 2,126 Kms
More than 2 times of India’s average rail density

Logistics Support
• 5 Inland Container Depots (ICDs) providing excellent cargo handling facilities
• Dedicated Eastern and Western Freight corridors
• Multimodal Logistic Park under implementation

Airways
• 2 International Airports at Mohali and Amritsar
• 4 domestic airports at Jalandhar, Ludhiana, Bathinda, & Pathankot
• Mohali Airport is under expansion.
  Whitefield flights to be operational from March 2019. International Airport @ Ludhiana coming soon

Energy Surplus State
Installed Capacity 14,177 MW

Anchor Unit (IT/ITeS)

INR 50 cr Minimum Investment (FCI)  or  500 Minimum Direct Employment

Thrust Sector Incentives:
1st state in the Country to reimburse percentage of net GST for inter and intra state sales
Potential Recovery of up to 200% of FCI
Employment Subsidy of up to @ Rs. 48,000 per employee per year (for 5 years)
100% Exemption
Electricity Duty (10 years), Stamp Duty, CLU/EDC, Property Tax (10 years)

Best Quality of Life

• Chandigarh ranked 5th in the Ease of Living Index, ranked 1st among all the Union Territories (2018)
• Location at the foothills of Shivaliks, scenic mountains just a few hours away for a weekend getaway
• Shopping paradise of North India with top-tier brands available in world-class malls as Elante, DT Mall, Bestech, Fun Republic etc.
• World class amenities with many international sporting venues consisting of a magnificent cricket stadium, hockey stadium, indoor stadiums, and golf course.
• Better Ambient air quality than NCR
• Low crime rate and high social stability
• Home to leading Healthcare facilities like PGIMER, Fortis, Max Healthcare, IVY Hospitals etc.

Mohali: The Next Big IT Hub
Ready to move Plug and Play work spaces available

Greenfield City: Rapidly developing as IT Hub. Presence of Infosys and Quark among other top IT companies
• World Class Amenities: Residential Complexes and International Sports Facilities
• Upcoming IT City (1700 Acres)
  • >90 Acres have already been allotted

Strategic Location: Close proximity to Mohali International Airport

Chandigarh Tricity: Mohali, along with Chandigarh and Panchkula, forms a part of the Chandigarh Tricity

Knowledge Hub: with university, research and institutional complexes as ISB Mohali, IIT Ropar

Prominent Companies in Textile Sector in Punjab