India is among the world’s largest producers of textiles and garments. Domestic Textile & Apparel industry contributes 2% to India’s GDP and accounts for 14% of industrial production, 27% of the country’s foreign exchange inflows and 13% of country’s export earnings. The Textiles & Garments industry in India employs 45 mn people in India and is second only to agriculture sector in terms of employment. 100% FDI (automatic route) is allowed in the Indian textile sector.

### Textile Sector Growth in India

- Largest producer of cotton & jute in the world
- 2nd largest producer of polyester, silk & fibre in the world
- Expected to reach USD 223 bn by 2021 from USD 137 bn in 2016
- India contributes 9% of world’s technical textiles
- Sector is estimated to have CAGR of 10% between FY 2016 & FY 2021
- Exports in the Textiles & garments industry are expected to reach USD 300 bn by 2024

### Why Punjab

- Largest producer of Blended Yarn
- 4th in India in spinning capacity (5.72% of total)
- No. 1 in India in Sports Goods manufacturing (75% share) & exports
- No. 1 in Hosiery Manufacturing, 65% of India’s manufacturing
- Accounts for 95% of India’s woolen knitwear production
- Ludhiana is the biggest manufacturing cluster for textiles in North India.
- Textile industry accounts for 19% of the total industrial production of Punjab and contributes about 38% of the total exports from the State.

### Punjab’s Textile Export to international markets

<table>
<thead>
<tr>
<th>Items</th>
<th>Value of export in USD Mn in 2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cotton Yarn</td>
<td>594</td>
</tr>
<tr>
<td>Readymade Garments</td>
<td>333</td>
</tr>
</tbody>
</table>

### Major Textile Clusters in Punjab

<table>
<thead>
<tr>
<th>Cluster</th>
<th>Major Segment</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ludhiana</td>
<td>Spinning, Knitting (Synthetic), Woolen Garments</td>
</tr>
<tr>
<td>Amritsar</td>
<td>Home furnishing &amp; Made-ups</td>
</tr>
<tr>
<td>Jalandhar</td>
<td>Technical Textiles</td>
</tr>
</tbody>
</table>

### Research Institutes

- Northern India Institute of Fashion Technology, Mohali
- Punjab Institute of Textile Technology, Amritsar
- Govt. Institute of Textile Chemistry & Knitting Technology, Ludhiana
- Pinnacle Institute of Fashion Technology, Ludhiana
100% Road Connectivity
4/6 Lane Highways
Road Density – 133 per Sq. Km (Ranked 2)

Rail Network - 2,126 Kms
More than 2 times of India’s average rail density

Logistics Support
- 5 Inland Container Depots (ICDs) providing excellent cargo handling facilities
- Dedicated Eastern and Western Freight corridors
- Multimodal Logistic Park under implementation

Energy Surplus State
Installed Capacity 14,177 MW

Airways
- 2 International Airports at Mohali and Amritsar
- 4 domestic airports at Jalandhar, Ludhiana, Bathinda, & Pathankot
- Mohali Airport is under expansion. Whitefield flights to be operational from March 2019. International Airport @ Ludhiana coming soon

Anchor Unit (Apparel & Made-ups; Footwear)

INR 50 cr Minimum Investment (FCI) or 500 Minimum Direct Employment

Anchor Incentives:
1st in the Country to reimburse percentage of net GST for 10 years Potential Recovery of up to 200% of FCI
Employment Subsidy of up to @ Rs. 48,000 per employee per year (for 5 years)
100% Exemption
Electricity Duty (15 years), Stamp Duty, CLU/EDC

Invest Punjab Services:
- Dedicated relationship officer
- Online Common Application form (CAF)
- Digital approvals and e-payments
- Dedicated helpdesk
- Facilitation for meetings with Government departments
- Online application for fiscal incentives

Investment Opportunities
Technical Textiles
Garment, Apparel & Made-ups
Textile Machine Manufacturing
Sports Goods Manufacturing

Prominent Companies in Textile Sector in Punjab

<table>
<thead>
<tr>
<th>Name</th>
<th>Location</th>
<th>Activities</th>
</tr>
</thead>
<tbody>
<tr>
<td>Lotus Texpark Limited</td>
<td>Barnala</td>
<td>Spinning, Knitting, Garmenting, Processing, Made-ups, Embroidery ancillary units</td>
</tr>
<tr>
<td>Ludhiana Integrated Textile Park Limited</td>
<td>Ludhiana</td>
<td>Circular and flat knitting, manual and computerized, garmenting</td>
</tr>
<tr>
<td>Rhythm Textile and Apparel Park Limited</td>
<td>Nawanshahr</td>
<td>Knitting, Garmenting, Label printing, Rag tearing, Cutting, Stitching and packing of towels</td>
</tr>
</tbody>
</table>

Punjab Bureau of Investment Promotion (PBIP)
Udyog Bhawan, 18, Himalaya Marg, Sector 17, Chandigarh Tel.: +91 172 2776001
invest@investpunjab.gov.in  www.investpunjab.gov.in
Sector Officer : Mr. Arunjit Singh Sidhu +91 9815455532