





PUNJAB (INDIA)



WITH 1.5% OF LAND AREA, CONTRIBUTING 3% TO INDIA'S GDP

FOOD BOWL OF INDIA

Biggest Contributor to Central Pool of Food Grains

TRACTORS

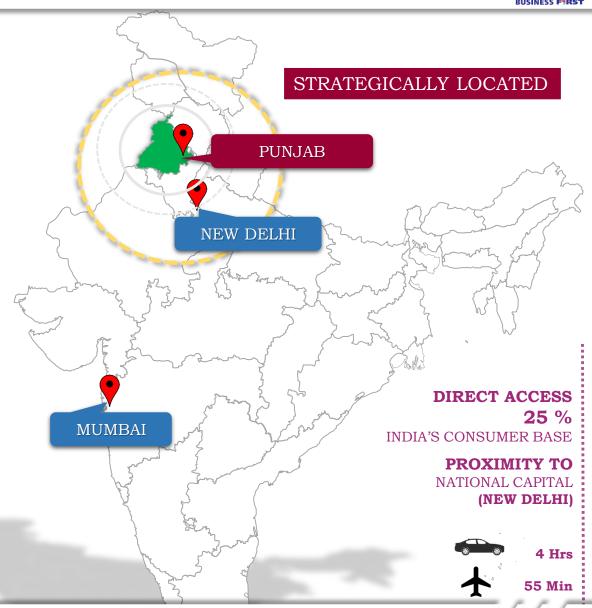
Houses World's Biggest Tractor Manufacturing Company and produces about 30% of India's total production

BICYCLE

Biggest Bicycle (75%) & Bicycle component (92%) Manufacturing State of India

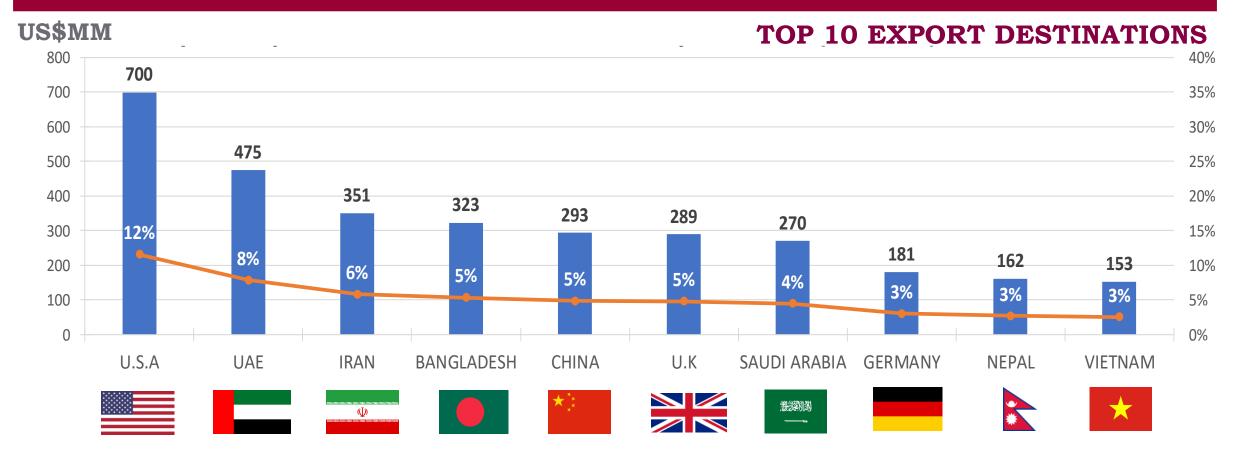
TEXTILE

Biggest Hosiery (65%) / Woollen (95%) Manufacturing State of India





PART OF GLOBAL SUPPLY CHAIN



FY 18-19http://www.dgcisanalytics.in

TOP 10 EXPORT DESTINATIONS ACCOUNT FOR ~53% EXPORT







GLOBAL IMPRESSSIONS



GLOBAL IMPRESSSIONS

IBUPROFEN

WORLD'S LARGEST MANUFACTURER

(30% of Global Capacity)

IOL Chemicals, Ludhiana

TESLA

PART OF SUPPLY CHAIN

Aarti Steel, Ludhiana

RUGBY WORLD CUP

JAPAN 2019



Jalandhar

FORD & DAIMLER

(ANTI VIBRATION SOLUTION)

SOLE SUPPLIER
TO FORD (ENDEVOUR
SUV) & DAIMLER (GLE
SUV)

Vibracoustics, Mohali







QUALITY OF LIFE

2nd in

HEALTH INDEX

by Government of India

- Niti Ayog 2018



3rd highest number of

FOREIGN STUDENTS

- Survey AISHE 2018-19



In top 5 States
in **DENSITY** of
Colleges & Universities

Colleges & Universities in India

- ESAG 2018 MHRD GoI



3rd in Governance & Political

STABILITY

- NCAER in 2018



Amongst the Lowest Rate

of **COGNIZABLE**

CRIME in India for leading industrial States

- NCRB 2018









AIR CONNECTIVITY



4 Domestic Airports

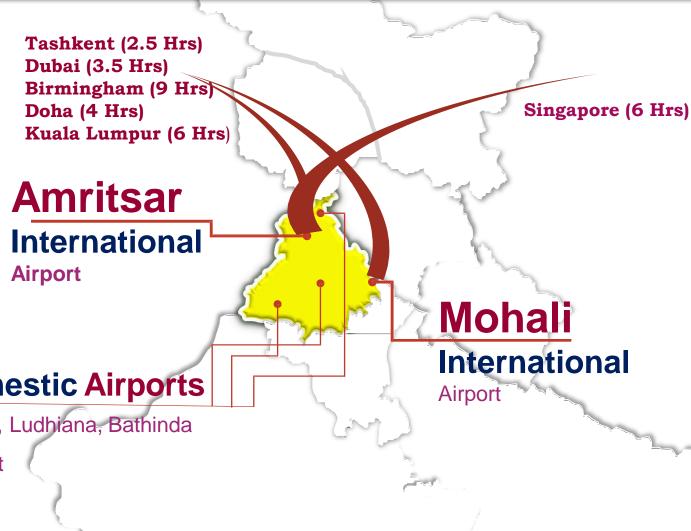
Jalandhar, Ludhiana, Bathinda

Pathankot

Coming Soon

INTERNATIONAL AIRPORT

(a) Ludhiana





COMPETITIVE FACTORS OF OPERATIONS



POWER



WORKFORCE



LOGISTICS



DIGITAL INFRASTRUCTURE

Ranked 2nd in Tele-Density (%)

- 1. 1st in India (No. of Internet subscriber/ 100 population)
- 2. In **top 5 states** in optical fiber net connectivity
- **3. 4G connectivity** across the State

Affordable Quality Power

- 1. USD 0.067 / unit (variable tariff till 2022 for Industry)
- 2. Power Surplus State
- 3. Low Transmission (AT&C) Losses

Peaceful Relations

- 1. No major strike in last 3 decades
- 2. Flexibility in hiring
- **3. No domicile** restriction
- **4. 24X7 shifts** across gender

Ranked 2nd in Ease of Logistics

- 1. 1st in Safety/ Security of Cargo Movement
- 2. 5 Inland ContainerDepots & 3 multi-modallogistics park
- 3. 2nd Highest rail density
- 4. Connected to dedicated freight corridors

USD 1 = Rs.74.5







TALENT POOL

Annual Pass
Outs

0.86 Mn

MBA

6,600

Engineers

20,000

Doctors

2,400

Post Graduate

0.1 Mn

Graduates

0.6 Mn

Technical Certification (ITIs)

0.14 Mn

Premium Institutes

Institute of **Nano**Science &
Technology,
Mohali

Indian School of **Business**, Mohali

Indian Institute of **Technology**, Ropar

Indian Institute of **Management**,
Amritsar

Indian Institute of **Science**Education &

Research, Mohali

Northern India
Institute of
Fashion
Technology,
Mohali

Punjab **Agriculture**University,
Ludhiana

All India Institute of **Medical Sciences**,
Bathinda

Food
Biotechnology
Institute, Mohali

National Institute for **Pharma** Education & Research, Mohali

BorlaugInstitute for South Asia,
Ludhiana

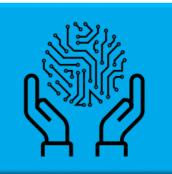
Many More....





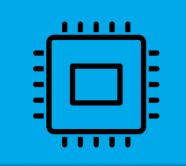


RESEARCH & DEVELOPMENT



ARTIFICIAL
INTELLIGENCE &
MACHINE LEARNING

IIT ROPAR
NCCU TAIWAN



MICROELECTRONICS FABRICATION

SEMI CONDUCTOR LAB

MOHALI



VEGETABLE & CITRUS

CENTRE OF EXCELLENCE

INDO-ISRAEL

JALANDHAR & HOSHIARPUR



POTATO & FLORICULTURE

CENTRE OF EXCELLENCE

INDO-DUTCH

JALANDHAR & LUDHIANA



MICROBIAL

BIOTECHNOLOGY

IMTech, CHD



GOOGLE

CENTRE OF EXCELLENCE

LPU, JALANDHAR







BEST IN EASE OF DOING BUSINESS



ONE STOP OFFICE

APPROVED COSSOSIAL CONTRACTOR CON

UNIFIED **REGULATOR**(23 Departments)

ADVANCED SINGLE WINDOW SYSTEM

ONE OF ITS KIND IN INDIA

INVESTMENT PROMOTION

FISCAL INCENTIVES



REGULATORY CLEARANCES INVESTMENT FACILITATION



INVESTMENT
PROMOTION AGENCY



DEDICATEDRELATIONSHIP OFFICERS



DIGITAL APPROVALS







PARTNERS IN GROWTH



































Look Forward To A Mutually Beneficial Relationship...







THANK YOU

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